

A vibrant field of sunflowers under a bright blue sky with scattered white clouds. The sunflowers are in various stages of bloom, with some in sharp focus in the foreground and others blurred in the background. The overall scene is bright and cheerful.

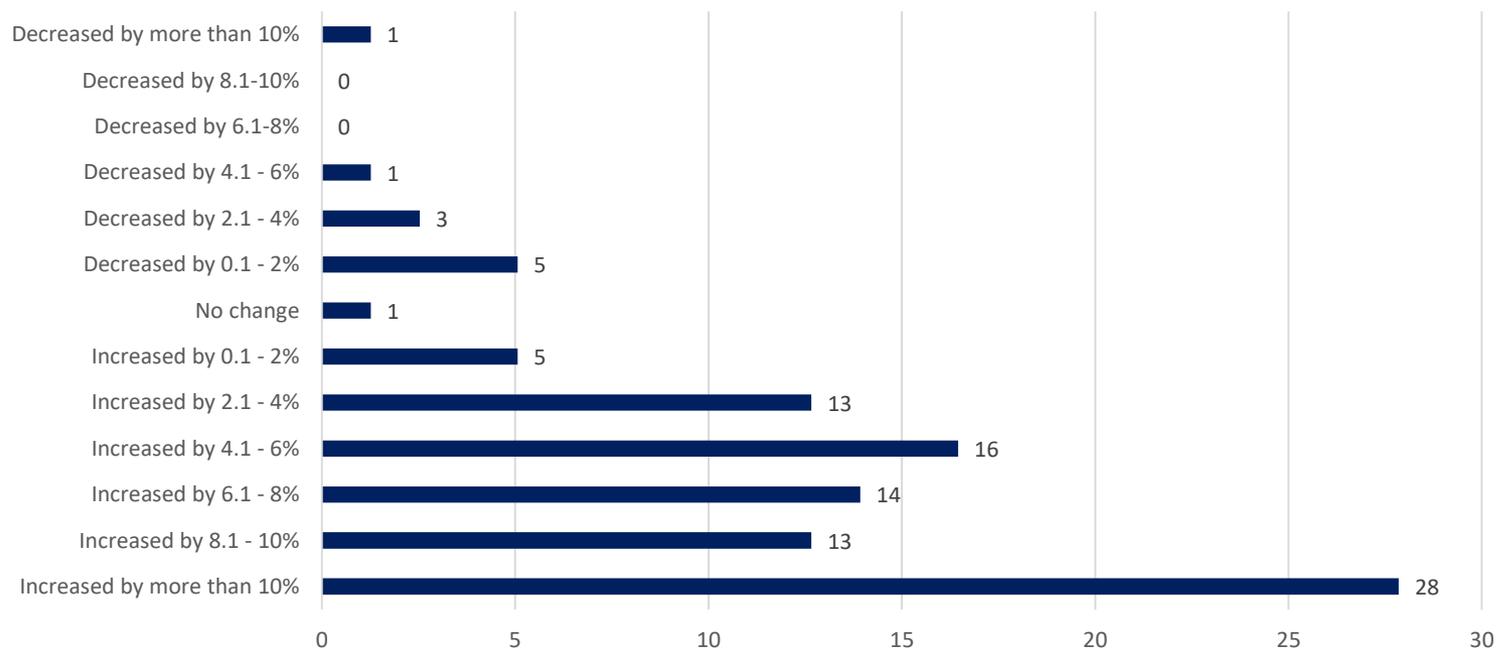
Impact of cost pressures

Findings – April 2019

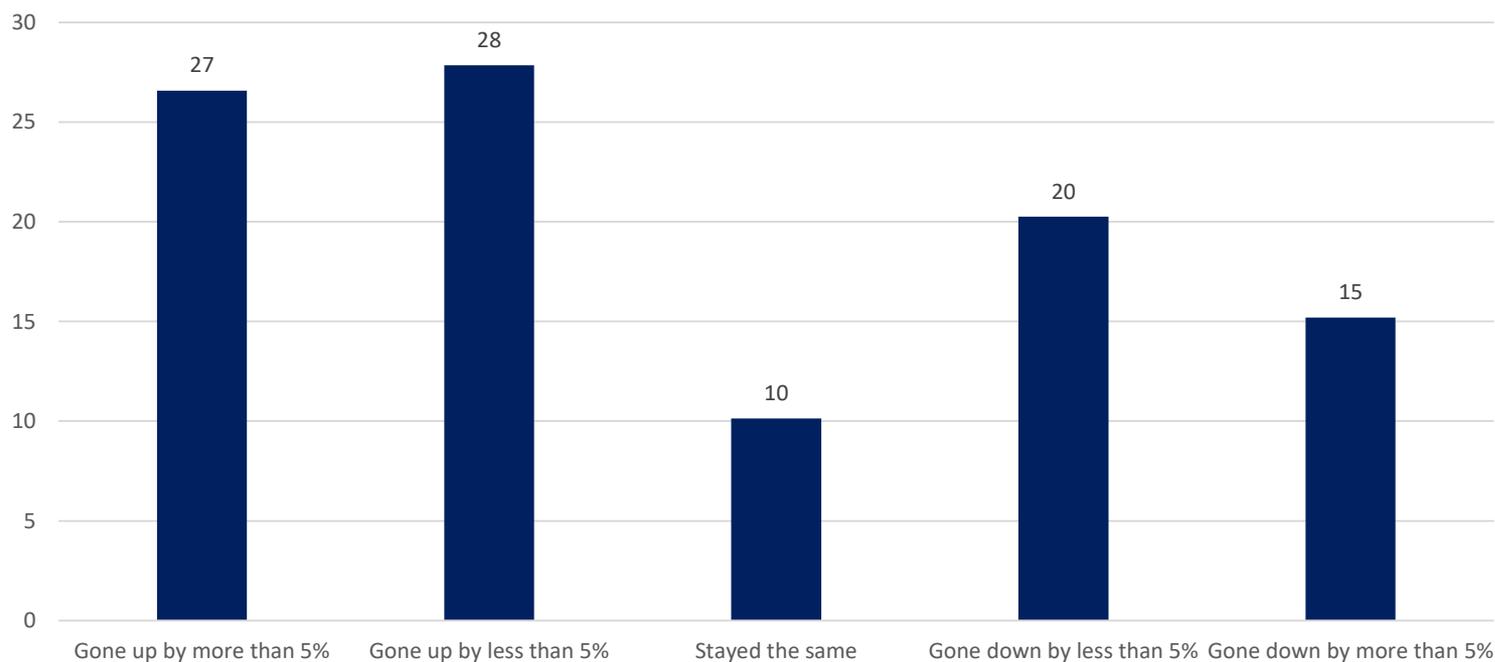
About the survey

- UK wide survey ran for 2 weeks (1 – 12 April 2019)
- Designed to get information on the impact of cost pressures on services to local people
- 97 total respondents which, after cleansing, resulted in 79 usable responses (38% of membership)

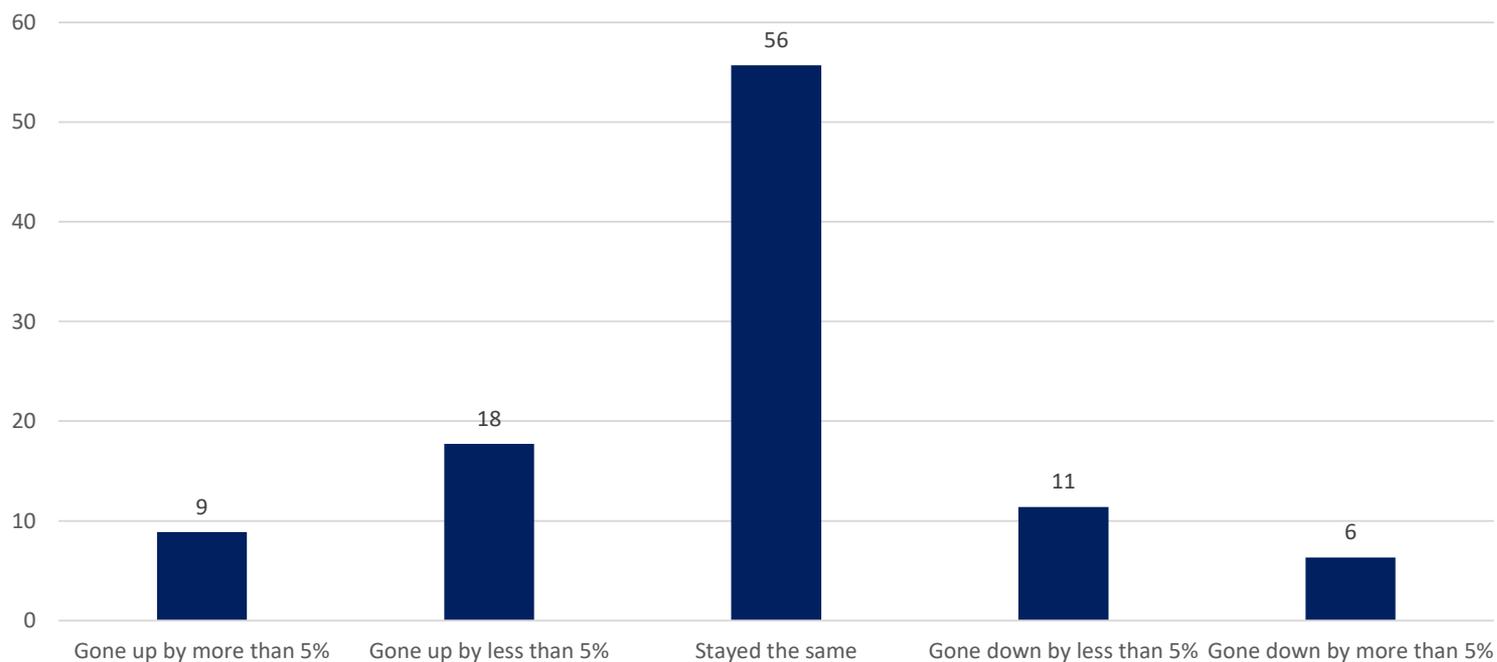
Estimated change in costs



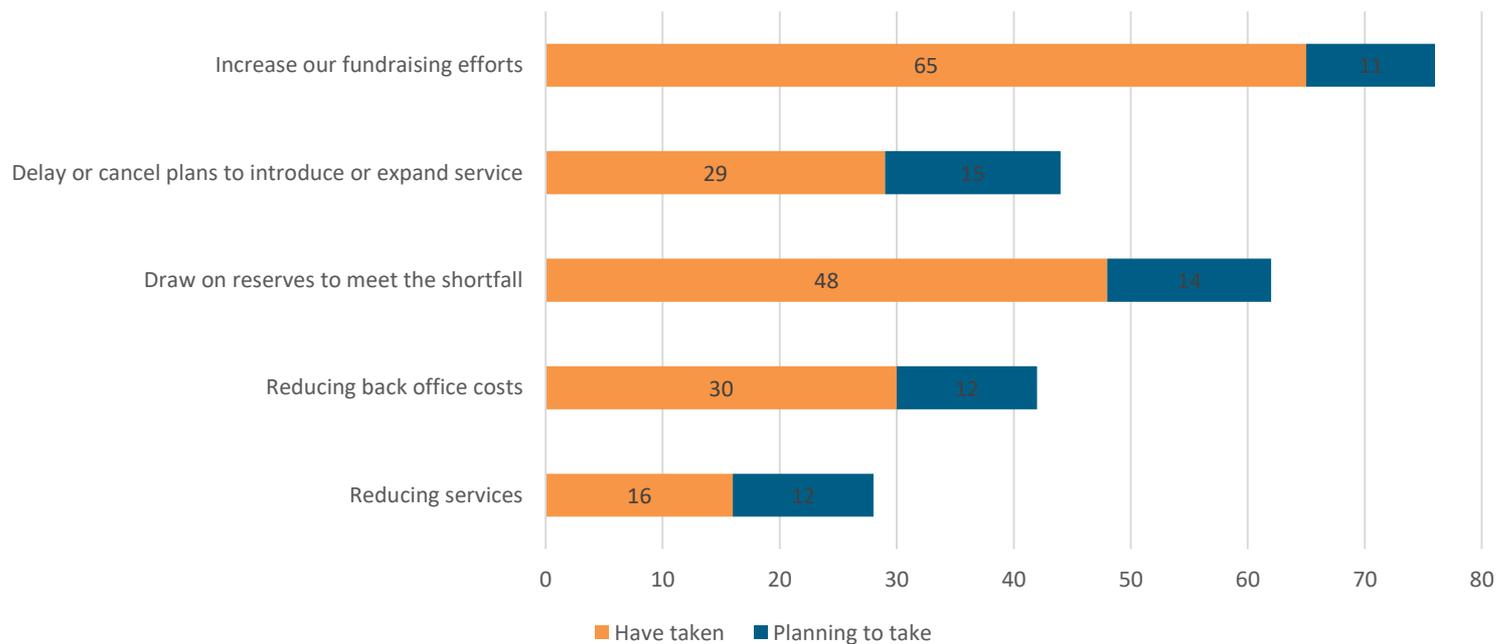
Change in fundraised income



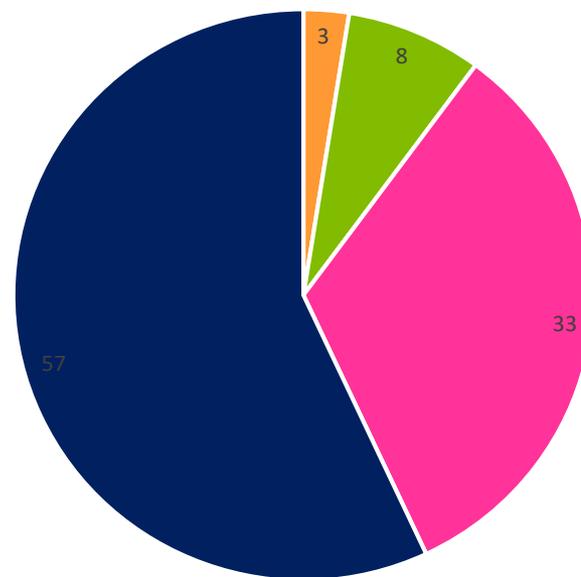
Change in NHS/LA funding



Actions taken



To what extent do you agree that, in view of increasing demand, the growth in resources available to your hospice is sufficient to provide the care that you need to deliver?



Strongly agree Somewhat agree Somewhat disagree Strongly disagree

What does this tell us?

- For many services, **costs have risen faster than inflation** over the 2-year period
- During that period, **fundraised income has risen** for many, while **statutory income has remained flat**
- Most hospices have taken **prudent steps to address this gap** such as increasing fundraising efforts or drawing on reserves. For a significant minority, **cost pressures are driving service reductions or delays in service growth**
- There is a **lack of confidence** among hospices that they will have sufficient resources to meet population needs